

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Madrileña Red de Gas Finance B.V.

(the “Issuer”)

and

Madrileña Red de Gas, S.A.U.

(the “Existing Guarantor”)

announce the results of the Meeting of Noteholders of the Issuer’s outstanding

€75,000,000 3.50 per cent. Notes due 2031 (ISIN: XS1369649170) irrevocably guaranteed by the Existing Guarantor (the “Notes”)

12 June 2024

Reference is made to the Meeting of Noteholders which was held earlier today in connection with the Consent Solicitation, as announced by the Issuer on 20 May 2024, to approve the Proposal in respect of the Notes, as set out in the Consent Solicitation Memorandum dated 20 May 2024 (the “**Consent Solicitation Memorandum**”). The Meeting was convened pursuant to a notice of meeting dated 20 May 2024.

The Issuer wishes to announce that the required quorum for the Extraordinary Resolution to be considered at the Meeting was met and that the Extraordinary Resolution in connection with the Notes was duly passed at said Meeting.

The implementation of the Extraordinary Resolution in respect of the Notes remains conditional on the Issuer’s announcement of the satisfaction of the Pari Passu Condition and the entering into of the Amendment Documents, in accordance with the terms set out in the Consent Solicitation Memorandum.

Capitalised terms used in this announcement have the same meaning ascribed to them in the Consent Solicitation Memorandum. This announcement must be read in conjunction with the Consent Solicitation Memorandum.