

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Madrileña Red de Gas Finance B.V.

(incorporated with limited liability under the laws of the Netherlands with its statutory seat in Amsterdam, the Netherlands)

(the “Issuer”)

announces the implementation of the Extraordinary Resolutions in respect of the Issuer’s outstanding

€300,000,000 1.375 per cent. Notes due 2025 (ISIN: XS1596739364) (the “2025 Notes”)

€300,000,000 2.250 per cent. Notes due 2029 (ISIN: XS1596740453) (the “2029 Notes”)

€75,000,000 3.50 per cent. Notes due 2031 (ISIN: XS1369649170) (the “2031 Notes”)

(each, a “Series of Notes” and, together with the 2025 Notes and the 2029 Notes, the “Notes”)

1 July 2024

Reference is made to the consent solicitations in respect of each Series of Notes (each, a “**Consent Solicitation**”, and, together, the “**Consent Solicitations**”) launched by the Issuer and Madrileña Red de Gas, S.A.U. (the “**Existing Guarantor**”), as existing guarantor under the Notes, as set forth in the consent solicitation memorandum dated 20 May 2024 (the “**Consent Solicitation Memorandum**”).

Capitalised terms used but not defined herein shall have the meaning ascribed to them in the Consent Solicitation Memorandum. This announcement must be read in conjunction with the Consent Solicitation Memorandum.

Pursuant to the Consent Solicitations, the Issuer and the Existing Guarantor intended to seek consent of the Noteholders at the relevant Meetings to make certain amendments to the Conditions of the Notes and the replacement of the Deed of Guarantee in respect of each Series of Notes.

The corresponding meetings were held on 12 June 2024 in respect of the 2031 Notes, and on 26 June 2024 in respect of the 2025 Notes and the 2029 Notes, pursuant to the relevant notice of meeting and the relevant notices of adjourned meetings, respectively.

The Extraordinary Resolutions in respect of each Series of Notes were duly passed, as announced by the Issuer and the Existing Guarantor on 12 June 2024 in respect of the 2031 Notes, and 26 June 2024 in respect of the 2025 Notes and 2029 Notes.

The Issuer hereby announces that, following compliance of the Pari Passu Condition, the Amendment Documents have been executed and delivered on the date hereof. Therefore, on the date hereof, the Extraordinary Resolutions for each Series of Notes have been implemented in accordance with the Consent Solicitation Memorandum, the amendments to the relevant Conditions and the Deed of Guarantee have become effective and the Existing Guarantor under the Notes has been replaced by Elisandra Spain V, S.L.U., as the New Guarantor under the Notes.