

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Madrileña Red de Gas Finance B.V.

(the “Issuer”)

and

Madrileña Red de Gas, S.A.U.

(the “Existing Guarantor”)

announce the adjournment of the Meetings in respect of the Issuer’s outstanding

€300,000,000 1.375 per cent. Notes due 2025 (ISIN: XS1596739364) irrevocably guaranteed by the Existing Guarantor (the “2025 Notes”)

€300,000,000 2.250 per cent. Notes due 2029 (ISIN: XS1596740453) irrevocably guaranteed by the Existing Guarantor (the “2029 Notes”)

(each, a “Series of Notes” and, together, the “Notes”)

12 June 2024

Reference is made to the announcement made by the Issuer on 20 May 2024 in relation to the relevant consent solicitations (each, a “**Consent Solicitation**”, and, together, the “**Consent Solicitations**”) in respect of each Series of Notes, to approve the Proposals as set out in the Consent Solicitation Memorandum dated 20 May 2024 (the “**Consent Solicitation Memorandum**”).

The Meetings were held earlier today in connection with the Consent Solicitations. The Issuer wishes to announce that the required quorum for the Extraordinary Resolutions to be considered at the Meetings was not met and the Meetings for each Series of Notes have been adjourned (each Meeting adjourned, an “**Adjourned Meeting**” and, together, the “**Adjourned Meetings**”).

The Adjourned Meetings are expected to be convened for 17:00 (CET), in respect of the 2025 Notes and 17:15 (CET) in respect of the 2029 Notes on 26 June 2024.

Notices for each of the Adjourned Meetings will be given to the Noteholders through the Clearing Systems. Solicitation Instructions given in respect of any Meeting will continue to be valid for the relevant Adjourned Meeting unless previously duly revoked or amended in accordance with the terms of the Consent Solicitation Memorandum.

Capitalised terms used in this announcement have the same meaning ascribed to them in the Consent Solicitation Memorandum. This announcement must be read in conjunction with the Consent Solicitation Memorandum.