

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Madrileña Red de Gas Finance B.V.

(incorporated with limited liability under the laws of the Netherlands with its statutory seat in Amsterdam, the Netherlands)

(the “Issuer”)

and

Madrileña Red de Gas, S.A.U.

(incorporated with Limited liability under the laws of Spain)

(the “Existing Guarantor”)

announce the results of the Adjourned Meeting of Noteholders of the Issuer’s outstanding

€300,000,000 1.375 per cent. Notes due 2025 (ISIN: XS1596739364) irrevocably guaranteed by the Existing Guarantor (the “Notes”)

26 June 2024

Reference is made to the Adjourned Meeting of Noteholders which was held earlier today in connection with the Consent Solicitation, as announced by the Issuer on 20 May 2024, to approve the Proposal in respect of the Notes, as set out in the Consent Solicitation Memorandum dated 20 May 2024 (the “**Consent Solicitation Memorandum**”).

The Meeting was initially convened for 12 June 2024 pursuant to a notice of meeting dated 20 May 2024 and adjourned due to a lack of quorum pursuant to a notice of adjournment dated 12 June 2024.

The Issuer wishes to announce that the required quorum for the Extraordinary Resolution to be considered at the Adjourned Meeting was met and that the Extraordinary Resolution in connection with the Notes was duly passed at said Adjourned Meeting.

The implementation of the Extraordinary Resolution in respect of the Notes remains conditional on the Issuer’s announcement of the satisfaction of the Pari Passu Condition and the entering into of the Amendment Documents, in accordance with the terms set out in the Consent Solicitation Memorandum.

The Issuer expects the Pari Passu Condition to be satisfied and the implementation of the Extraordinary Resolutions to be made on 1 July 2024, with the Payment Date being no later than 10 July 2024.

Capitalised terms used in this announcement have the same meaning ascribed to them in the Consent Solicitation Memorandum. This announcement must be read in conjunction with the Consent Solicitation Memorandum.